



Koç Holding A.Ş. Announcement

Date : 26 March 2010

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Subject : Board Resolution on the Distribution of Dividend

Date of the Board of Directors Resolution	:	26.03.2010
Fiscal Period Concerning the Proposed Dividend Distribution	:	2009
Amount of Dividend Proposed for Distribution in the Form of Securities (TL)	:	0
Dividend Proposed for Distribution in the Form of Securities as % of the Capital	:	0
Amount of Gross Dividend Proposed for Distribution in the Form of Cash (TL)	:	310,000,000
Cash Dividend to be Distributed for Each Traded Share with 1 TL Nominal Value	:	
	Gross (TL)	0.1284
	Net (TL)	0.1284
Proposed Distribution Date	:	03.05.2010

ADDITIONAL INFORMATION:

Our Board of Directors resolved in their meeting dated 26 March 2010 to propose to the Ordinary General Assembly that will be held on 21 April 2010, the distribution of net income for 2009 as per Article 32 of our Articles of Association, as detailed in the attached table. It was also resolved propose the distribution to start as of 3 May 2010.

We hereby declare that our above statement is in conformity with the principles included in the Capital Market Board's Communiqué, Serial VIII No.54, that it exactly reflects the entire information we received; that the information complies with our records, books and documents; that we have endeavored to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.



KOÇ HOLDİNG A.Ş. Profit Distribution for 2009 (TL)		
1 Paid-in share capital		2,415,141,000
2 total legal reserves (as per legal records)		140,217,000
Information concerning preferred shares, if, as per the company Articles of Association, there are any exceptions for preferred shares in distribution of dividend		
	As per Capital Markets Board	As per Legal Records
3 Profit for the period	1,667,767,000.00	267,694,424.55
4 Taxes (-)	238,557,000.00	15,694,253.54
5 Net profit (=)	1,429,210,000.00	252,000,171.01
6 Prior years' losses (-)	0.00	0.00
7 First series of legal reserve fund (-)	12,600,008.55	12,600,008.55
8 NET DISTRIBUTABLE PROFIT FOR THE PERIOD(=)	1,416,609,991.45	239,400,162.46
9 Donations made during the year (+)	182,592.00	
10 Net distributable profit including donations for the calculation of first dividend	1,416,792,583.45	
11 First dividend to shareholders	283,358,516.69	
Cash	283,358,516.69	
Bonus	0.00	
Total	283,358,516.69	
12 Dividends distributed to preferred shareholders	0.00	
13 Dividends distributed to members of the Board of Directors, employees, etc. (Koç Holding Pension and Assistance Foundation)	10,838,360.99	
14 Dividends distributed to dividend-right certificates	38,875,588.24	
15 Second dividend to shareholders	26,641,483.31	
16 Second series of legal reserve fund	0.00	
17 Status reserves	0.00	
18 Special reserves	0.00	
19 EXTRAORDINARY RESERVES	1,056,896,042.22	76,064,507.89
20 Other sources planned for distribution	0.00	196,378,294.67
Prior years' income	0.00	0.00
Extraordinary reserves	0.00	196,378,294.67
Other distributable reserves as per the Regulations and Articles of Association	0.00	0.00



INFORMATION ON DIVIDEND PER SHARE				
	GROUP	TOTAL DIVIDEND AMOUNT (TL)	DIVIDEND PER SHARE FOR 1 TL NOMINAL VALUE	
			AMOUNT (TL)	SHARE (%)
GROSS	A	82,976,427.59	0.1284	12.8357%
	B	227,023,572.41	0.1284	12.8357%
	TOTAL	310,000,000.00	0.1284	
NET	A	82,976,427.59	0.1284	12.8357%
	B	227,023,572.41	0.1284	12.8357%
	TOTAL	310,000,000.00		
THE RATIO OF DISTRIBUTED PROFIT TO THE DISTRIBUTABLE PROFIT INCLUDING DONATIONS				
TOTAL DISTRIBUTION TO SHAREHOLDERS (TL)	THE RATIO OF DISTRIBUTED PROFIT TO THE DISTRIBUTABLE PROFIT INCLUDING DONATIONS (%)			
310,000,000.00	21.88%			

Dividends are allocated equally among all shares existing in the respective fiscal period.

No withholding tax will be applied as all dividends will be paid out of current period profits and previous years' exempt income