



Koç Holding A.Ş. Announcement

Date : 21 April 2010
From : Koç Holding A.Ş. Investor Relations
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Subject : Payment Date for Cash Dividend

Amount of Gross Dividend to be Distributed in the Form of Cash (TL)	:	310,000,000
Cash Dividend to be Distributed for Each Traded Share with 1 TL Nominal Value	:	
	Gross (TL)	0.1284
	Net (TL)	0.1284
Distribution Date	:	03.05.2010

The attached profit distribution table has been approved at the General Assembly Meeting held on 21 April 2010. The distribution is scheduled to start on 3 May 2010 Monday.

We hereby declare that our above statement is in conformity with the principles included in the Capital Market Board's Communiqué, Serial VIII No.54, that it exactly reflects the entire information we received; that the information complies with our records, books and documents; that we have endeavored to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.



KOÇ HOLDİNG A.Ş. Profit Distribution for 2009 (TL)		
1 Paid-in share capital		2,415,141,000
2 total legal reserves (as per legal records)		140,217,000
Information concerning preferred shares, if, as per the company Articles of Association, there are any exceptions for preferred shares in distribution of dividend		
	As per Capital Markets Board	As per Legal Records
3 Profit for the period	1,667,767,000.00	267,694,424.55
4 Taxes (-)	238,557,000.00	15,694,253.54
5 Net profit (=)	1,429,210,000.00	252,000,171.01
6 Prior years' losses (-)	0.00	0.00
7 First series of legal reserve fund (-)	12,600,008.55	12,600,008.55
8 NET DISTRIBUTABLE PROFIT FOR THE PERIOD(=)	1,416,609,991.45	239,400,162.46
9 Donations made during the year (+)	182,592.00	
10 Net distributable profit including donations for the calculation of first dividend	1,416,792,583.45	
11 First dividend to shareholders	283,358,516.69	
Cash	283,358,516.69	
Bonus	0.00	
Total	283,358,516.69	
12 Dividends distributed to preferred shareholders	0.00	
13 Dividends distributed to members of the Board of Directors, employees, etc. (Koç Holding Pension and Assistance Foundation)	10,838,360.99	
14 Dividends distributed to dividend-right certificates	38,875,588.24	
15 Second dividend to shareholders	26,641,483.31	
16 Second series of legal reserve fund	0.00	
17 Status reserves	0.00	
18 Special reserves	0.00	
19 EXTRAORDINARY RESERVES	1,056,896,042.22	76,064,507.89
20 Other sources planned for distribution	0.00	196,378,294.67
Prior years' income	0.00	0.00
Extraordinary reserves	0.00	196,378,294.67
Other distributable reserves as per the Regulations and Articles of Association	0.00	0.00



INFORMATION ON DIVIDEND PER SHARE				
	GROUP	TOTAL DIVIDEND AMOUNT (TL)	DIVIDEND PER SHARE FOR 1 TL NOMINAL VALUE	
			AMOUNT (TL)	SHARE (%)
GROSS	A	82,976,427.59	0.1284	12.8357%
	B	227,023,572.41	0.1284	12.8357%
	TOTAL	310,000,000.00	0.1284	
NET	A	82,976,427.59	0.1284	12.8357%
	B	227,023,572.41	0.1284	12.8357%
	TOTAL	310,000,000.00		
THE RATIO OF DISTRIBUTED PROFIT TO THE DISTRIBUTABLE PROFIT INCLUDING DONATIONS				
TOTAL DISTRIBUTION TO SHAREHOLDERS (TL)	THE RATIO OF DISTRIBUTED PROFIT TO THE DISTRIBUTABLE PROFIT INCLUDING DONATIONS (%)			
310,000,000.00	21.88%			

Dividends are allocated equally among all shares existing in the respective fiscal period.

No withholding tax will be applied as all dividends will be paid out of current period profits and previous years' exempt income