



Date : 18.10.2011

From : Koç Holding A.Ş. Investor Relations
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Subject : Possible joint submission of a bid for the tender of the Privatisation of motorways and bridges

Regarding the tender announced by PA on 25 August 2011 for the “Privatisation of the Motorways and Bridges” our company has signed an MoU with Malaysian registered company UEM Group Berhad and Gözde Girişim Sermayesi Yatırım Ortaklığı A.Ş. for the evaluation of a possible joint bidding and formation of a bidding consortium. The decision about bidding or not bidding for the tender will be taken upon the investigations and the developments will be shared with the public in due course.

We hereby declare that our above statements are in conformity with the principles prescribed under the Capital Market Board’s Communiqué, Serial VIII No. 54, that they reflect the entire information received by our party; that the information complies with our records, books and documents; that we have endeavored to obtain the accurate and complete information in respect of this subject and that we are responsible for the declarations and statements made in this regard.