



Koç Holding Announcement

Date of Announcement : 15 April 2009

From : Koç Holding A.Ş. Investor Relations
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Subject : Capital Increase

It was resolved in our Company's General Assembly Meeting held on 15 April 2009 to increase our Company's paid-in capital, within the TL3,000,000,000 registered capital ceiling, from TL2,012,617,500 to TL2,415,141,000 by adding TL402,523,500 dividends, which will be provided from the other income, to the capital and distribute bonus shares at 20% per 1 Kr share. The General Assembly also resolved to apply to the Capital Markets Board to obtain the relevant approvals for the distribution of bonus shares and their registration with the Central Registry Agency.

We hereby declare that our above statement is in conformity with the principles included in the Capital Market Board's Communiqué, Serial VIII No.39, that it exactly reflects the entire information we received; that the information complies with our records, books and documents; that we have endeavored to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.