



Koç Holding Announcement

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Subject : Koç Holding Signed a Club Loan for the Use of Group Companies

Koç Holding successfully finalized the signing of a club loan with a consortium of 21 financial institutions to be used by Koç Group companies for their general financing needs.

The total of US\$ 425 million club loan comprises of two tranches with the principal repayment due at maturity; US\$ 120 million with 39-month maturity and € 211.5 million with 27-month maturity. The loan was provided by a consortium of Turkey's and the world's leading banks.

As per the terms of the agreement, the loan will be available for use in the second half of January 2010. The interest rate of the loan, excluding bank fees, is LIBOR + 3.25% p.a. for the USD portion and EURIBOR + 2.75% p.a. for the Euro portion. There is an interest payment option on a monthly, quarterly or semi-annual basis.

Publicly traded Koç Group companies which will use the club loan will issue a Material Disclosure in due course.

We hereby declare that our above statement is in conformity with the principles included in the Capital Market Board's Communiqué, Serial VIII No.54, that it exactly reflects the entire information we received; that the information complies with our records, books and documents; that we have endeavored to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.