



Koç Holding Announcement

Date of Announcement : 25 December 2008

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Subject : Mandate Letter Signed for US\$700 million Club Loan

Further to the Board of Directors resolution dated 24 December 2008, a Mandate Letter has been signed today with several international banks and financial institutions to obtain approximately US\$700 million club loan to be used by Koç Group companies for their general purpose financing needs.

Our investors will further be notified upon signing of the loan agreement with the consortium that will be formed.

We hereby declare that our above statement is in conformity with the principles included in the Capital Market Board's Communiqué, Serial VIII No.39, that it exactly reflects the entire information we received; that the information complies with our records, books and documents; that we have endeavored to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.