



Koç Holding Announcement

Date of Announcement : 12 June 2009

From : Koç Holding A.Ş. Investor Relations
Tel : +90 216 531 0535 or +90 216 531 0537
e-mail : investorrelations@koc.com.tr

Subject : Details of the bonus issue

Current Registered Capital Ceiling (TL)	:	3,000,000,000.00
Current Paid-up Capital (TL)	:	2,012,617,500.00
Paid-up Capital Following the Increase (TL)	:	2,415,141,000.00
Amount of Rights Issue (TL)	:	0
Rights Issue (TL)	:	0
Restricted Rights Issue (TL)	:	0
Rights Issue (%)	:	0
Rights Exercise Price (TL)	:	0
Restrictions Regarding the Exercise of Rights (if any)	:	-
Amount of Bonus Issue (TL)	:	402,523,500.00
From Internal Sources (TL)	:	0
From Dividends (TL)	:	402,523,500.00
Bonus Issue (%)	:	20.00
Start Date for the Rights Issue / Bonus Issue	:	18.06.2009
End Date	:	-
The Resulting Shares From the Rights Issue / Bonus Issue Will be in	:	Book-entry form
Purchase Guarantees (if any)	:	-
When Will the Resulting Shares Representing the Capital Increase First be Entitled to Receive Dividends?	:	2009

The shares that were issued with TL 402,523,500 nominal value for the capital increase of our Company through the 2008 net profit from TL 2,012,617,500 to TL 2,415,141,000, within our registered capital ceiling of TL 3,000,000,000, were registered by the Capital Markets Board on 9 June 2009 with decision no 44/412.

The operations relating to our capital increase were registered by İstanbul Trade Registry Office on 12 June 2009. The distribution of shares representing the capital increase is planned to start on 18 June 2009. There is no time restriction for the bonus issue.

Our shareholders who have not yet dematerialized their shares within the scope of the Capital Markets Law and who are still holding them in physical form can only collect their bonus shares, as per Capital Markets Law Temporary Article No 6 and Central Registry Agency's General Letter dated 30 January 2008 with number 294, following the completion of the dematerialization.

We hereby declare that our above statement is in conformity with the principles included in the Capital Market Board's Communiqué, Serial VIII No.39, that it exactly reflects the entire information we received; that the information complies with our records, books and documents; that we have endeavored to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.