



Koç Holding Announcement

Date of Announcement : 28 September 2009

From : Koç Holding A.Ş. Investor Relations
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Subject : Participation in the capital increase of Enerji Yatırımları A.Ş.

Koç Holding Board of Directors resolved in their meeting dated 28 September 2009 to participate in the capital increase of Enerji Yatırımları A.Ş. (EYAŞ, Tüpraş SPV), of which Koç Holding owns 75%. EYAŞ is increasing its capital from TL3,300,000,000 to TL3,347,000,000 in the form of a TL47,000,000 rights issue and Koç Holding will subscribe fully with TL35,250,000.

We hereby declare that our above statement is in conformity with the principles included in the Capital Market Board's Communiqué, Serial VIII No.39, that it exactly reflects the entire information we received; that the information complies with our records, books and documents; that we have endeavored to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.